

# HAMBURGER HAFEN UND LOGISTIK AG FACT SHEET

## HAMBURGER HAFEN UND LOGISTIK AKTIENGESELLSCHAFT (HHLA) AT A GLANCE

Hamburger Hafen und Logistik Aktiengesellschaft (HHLA) is one of the leading port logistics groups in the European North Range. With its Container, Intermodal and Logistics segments HHLA is positioned vertically along the transport chain. Efficient container terminals, high-performance transport systems and a full range of logistics services form a complete network between the overseas port and its European hinterland.

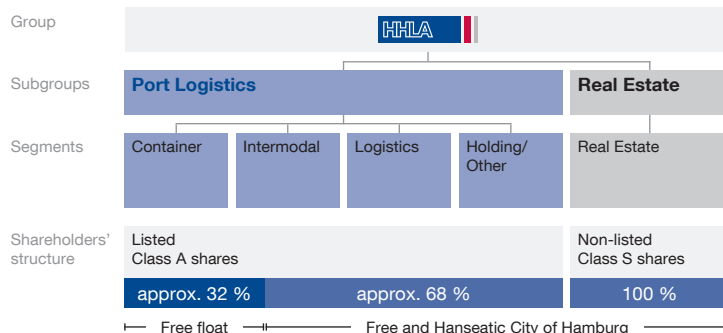
Since it was founded, HHLA has also developed and let properties in Hamburg.

### Basic share data

Share capital	€ 72,679,826.00, divided up into 69,975,326 A shares <sup>1</sup> 2,704,500 S shares <sup>2</sup>
Type of shares	No-par-value registered shares
Segment <sup>1</sup>	Regulated market / Prime Standard
Stock exchanges <sup>1</sup>	Frankfurt/Main, Hamburg
Indices <sup>1</sup>	MDAX, MSCI Germany Small & Mid Cap, Haspax
Symbol <sup>1</sup>	HHFA
SCN <sup>1</sup>	A0S848
ISIN <sup>1</sup>	DE000A0S848

<sup>1</sup> Subgroup Port Logistics <sup>2</sup> Subgroup Real Estate

### Group and shareholders' structure



The HHLA Group is divided into the subgroups Port Logistics and Real Estate. The Class A shares listed on the stock exchange belong to the subgroup Port Logistics and only entitle shareholders to participate in the result and net assets of these operations. The subgroup Real Estate includes HHLA's properties which are not specific to port handling, i.e. the properties in the Speicherstadt historic warehouse district and Fischmarkt Hamburg-Altona GmbH. The performance and the financial result of the subgroup Real Estate, which also has urban development objectives, are represented by the Class S shares. These are non-listed shares and are held to 100 % by the Free and Hanseatic City of Hamburg.

### HHLA key figures 1-3 | 2010

		HHLA GROUP				SUBGROUP PORT LOGISTICS <sup>3,4</sup>			SUBGROUP REAL ESTATE <sup>3,5</sup>		
		1-3   2010	1-3   2010	1-3   2009	Change	1-3   2010	1-3   2009	Change	1-3   2010	1-3   2009	Change
Revenue	€ million	238.5	231.3	249.4	- 7.2 %	8.4	8.2	2.3 %			
EBITDA	€ million	61.3	56.9	72.1	- 21.1 %	4.4	4.1	7.4 %			
EBITDA margin	%	25.7	24.6	28.9	- 4.3 pp	52.9	50.4	2.5 pp			
EBIT	€ million	35.4	31.9	47.8	- 33.3 %	3.4	3.1	9.5 %			
EBIT margin	%	14.8	13.8	19.2	- 5.4 pp	40.6	38.0	2.6 pp			
EBIT from continuing activities <sup>1</sup>	€ million	35.4	31.9	48.8	- 34.6 %						
EBIT margin from continuing activities	%	14.8	13.8	19.7	- 5.9 pp						
Profit after tax and after minority interests	€ million	11.2	9.6	18.7	- 48.8 %	1.5	1.2	24.4 %			
Earnings per share <sup>2</sup>	€	-	0.14	0.27	- 48.1 %	0.60	0.48	25.0 %			

<sup>1</sup> EBIT from continuing activities does not contain the result from CTL (previous year: CTL and combisped). <sup>2</sup> Basic and diluted. <sup>3</sup> Before consolidation between subgroups. <sup>4</sup> Listed A shares. <sup>5</sup> Non-listed S shares.

### HHLA FINANCIAL CALENDAR 2010

12 May 2010  
**INTERIM REPORT**  
January - March 2010

16 June 2010  
**ANNUAL GENERAL MEETING**  
CCH Hamburg

13 August 2010  
**INTERIM REPORT**  
January - June 2010

12 November 2010  
**INTERIM REPORT**  
January - September 2010